

GIFT NIFTY INDEX

GIFT Nifty

GIFT Nifty Live


Futures

24,412.50

-24.50 (-0.1%) Today

Last updated on 01 May, 2025 | 17:07 IST

GIFT Nifty Chart



Markets Today

Open	High	Low	Prev. Close
24379.50	24464.50	24257.50	24478.00

24,257.50

24,419.00

24,464.50

0.64% down side

up side 0.21%

US 10YR GSEC: 4.13%

IND 10YR GSEC : 6.35%

INDIAN MARKET INDICES

<div>INDIA VIX</div> <div>^INDIAVIX</div>	<div>18.2225</div> <div>+4.91%</div>
<div>Nifty 50</div> <div>^NSEI</div>	<div>24,334.20</div> <div>-0.01%</div>
<div>Nifty Bank</div> <div>^NSEBANK</div>	<div>55,087.15</div> <div>-0.55%</div>
<div>SENSEX</div> <div>^BSESN</div>	<div>80,242.24</div> <div>-0.06%</div>
<div>FINNIFTY</div> <div>NIFTY_FIN...</div>	<div>26,113.55</div> <div>-0.31%</div>
<div>MIDCAP</div> <div>NIFTY_MID...</div>	<div>12,075.30</div> <div>-0.98%</div>

INDIAN SECTOR INDICES

Symbol	Last	Chg%
CNXREALTY	885.85	1.91%
CNXPHARMA	21,772.45	0.44%
CNXINFRA	8,785.85	0.25%
CNXAUTO	22,308.40	0.04%
CNXFMCG	56,445.35	-0.05%
CNXMETAL	8,581.80	-0.29%
CNXIT	35,794.95	-0.35%
CNXENERGY	34,241.60	-0.57%
CNXPSUBANK	6,542.25	-2.23%

www.finpreneur.in

1



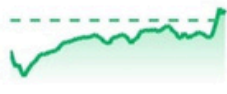




MARKET MOOD INDEX

MMI is in the greed zone. It suggests that investors are acting greedy in the market, but the action to be taken depends on the MMI trajectory. Historical observation says that when the MMI reaches extreme fear zone, the market bottoms out & when the MMI reaches extreme greed zone, the market tops out








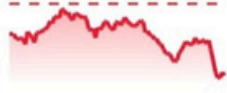

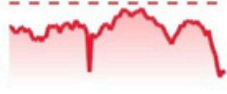

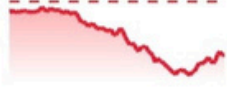




- Extreme Fear (<30)
- Fear (30—50)
- Greed (50—70)
- Extreme Greed (>70)

GLOBAL MARKET INDEX

 <div>Nasdaq ^IXIC</div>		17,446.342 -0.09%
 <div>Dow Jones ^DJI</div>		40,669.36 +0.35%
 <div>FTSE 100 ^FTSE</div>		8,493.03 -0.02%
 <div>DAX ^GDAXI</div>		22,496.98 +0.32%
 <div>CAC 40 ^FCHI</div>		7,593.87 +0.50%
 <div>Shanghai 000001.SS</div>		3,279.0315 -0.23%
 <div>NIKKEI 225 ^N225</div>		36,452.30 +1.13%

COMMODITIES & CURRENCIES

 <div>DOLLAR DX-Y.NYB</div>		99.829 +0.36%
 <div>USD/INR INR=X</div>		84.626 +0.09%
 <div>Bitcoin BTC-USD</div>		96,268.87 +1.23%
 <div>Gold GCM25.C...</div>		3,215.90 -3.11%
 <div>Silver SIN25.CMX</div>		31.97 -2.61%
 <div>Crude Oil BZN25.NYM</div>		59.90 -1.90%
 <div>Natural Gas NGM25.NYM</div>		3.403 +2.32%

INDIA ECONOMY INDICATORS

Indicator	Value / Range
India GDP	3.6 Trillion
GDP Growth Rate	6.50%
Forex Reserve	~US\$ 640 billion
Inflation Rate (CPI)	~4.85%*
Unemployment Rate	7.9%
Interest Rate (Repo Rate)	6.50%
Fiscal Deficit	~5.1% of GDP
Govt Debt To GDP	81.0% (2025)
FDI Inflows	\$40.672 billion
Manufacturing Growth	7%

# Global and Geopolitical Events

- **OPEC+ Oil Output Increase:** A production hike for June 2025 aims to stabilize oil markets amid geopolitical tensions.
- **Australia:** Prime Minister Albanese re-elected, focusing on cost-of-living and stability.
- **Singapore:** PAP wins, ensuring policy continuity.
- **Romania:** Presidential redo election amid political crisis.
- **Yemen PM Resigns:** Prime Minister Mubarak steps down due to lack of support.
- **Gabon's New President:** Plans to restore constitutional order after the 2023 coup.
- **U.S. Intelligence Cuts:** Over 1,000 staff cuts across the CIA and other agencies, raising national security concerns.
- **Mexico Rejects U.S. Military Aid:** President Sheinbaum declines U.S. proposal to send troops to combat drug cartels.
- **Global Fragmentation:** Weakened alliances and rising nationalism amid ongoing conflicts.
- **U.S. Recession Risk:** A 60% chance of recession, with global repercussions.
- **Climate and Energy Security:** Slow climate transition but renewed focus after energy price shock.
- **Cybersecurity Threats:** Increasing cyberattacks targeting infrastructure.



# FII & DII ACTIVITY

CASH MARKET NET BUY/SELL	DERIVATIVE MARKET POSITIONS
<div><div>FII</div><div>Net inflow of ₹50.57 crore (buying marginally exceeding selling).</div></div> <div><div>DII</div><div>Net inflow of ₹1,792.15 crore (strong institutional buying support).</div></div>	<div><div>FII</div><div>Index Futures: Net long of ₹1,419.71 crore (bullish bets on index futures).</div></div> <div><div>FII</div><div>Index Options: Net long of ₹26,403.26 crore (aggressive hedging or speculative positioning)</div></div>

## PCR of Indices (Weekly Expiry)

INDICES	PCR
Nifty	1.018
Banknifty	1.095

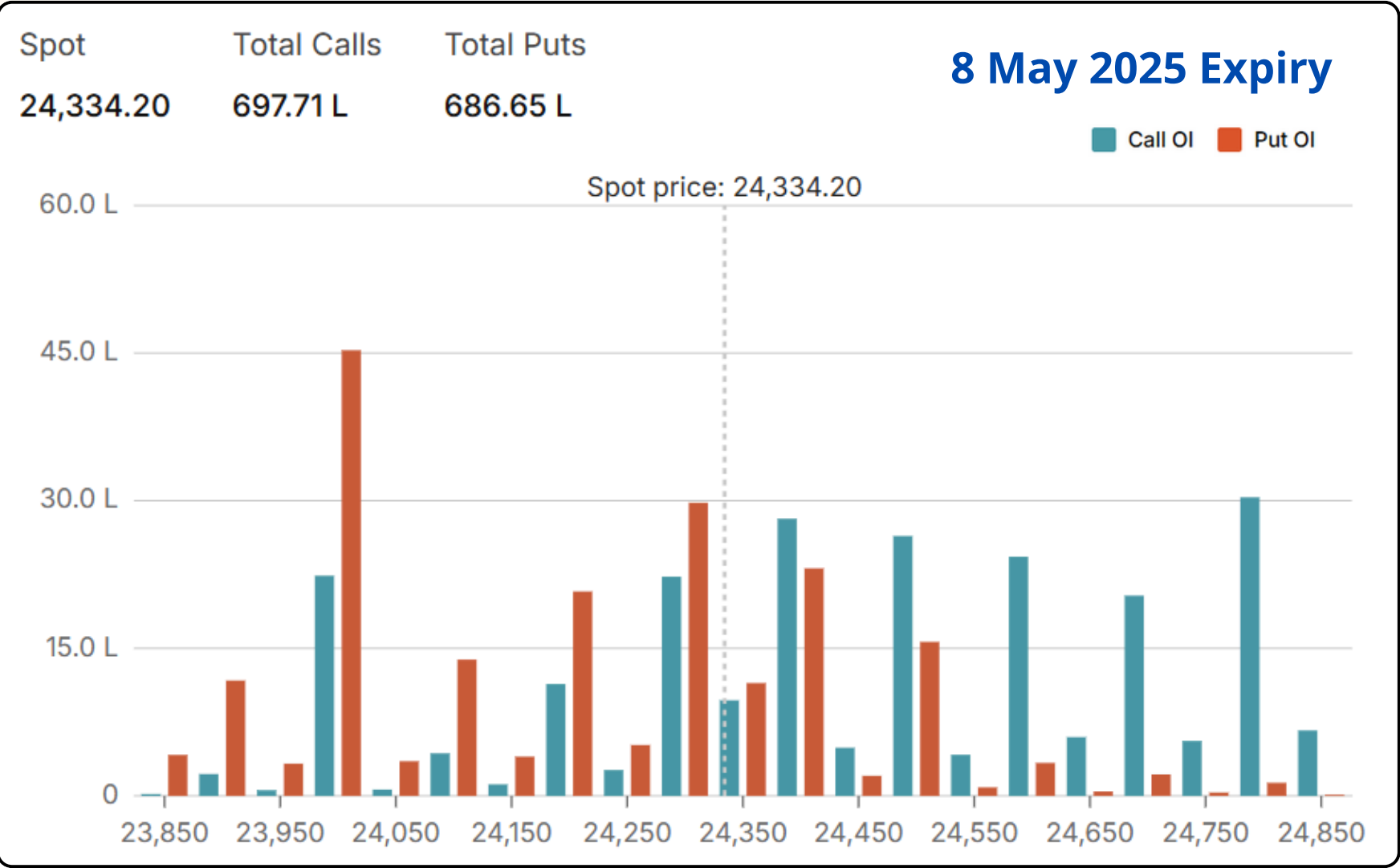
### Nifty PCR

The Nifty PCR stands at 1.018, reflecting a slight dominance of puts over calls, indicating cautious hedging or expectations of potential downside pressure in the near term.

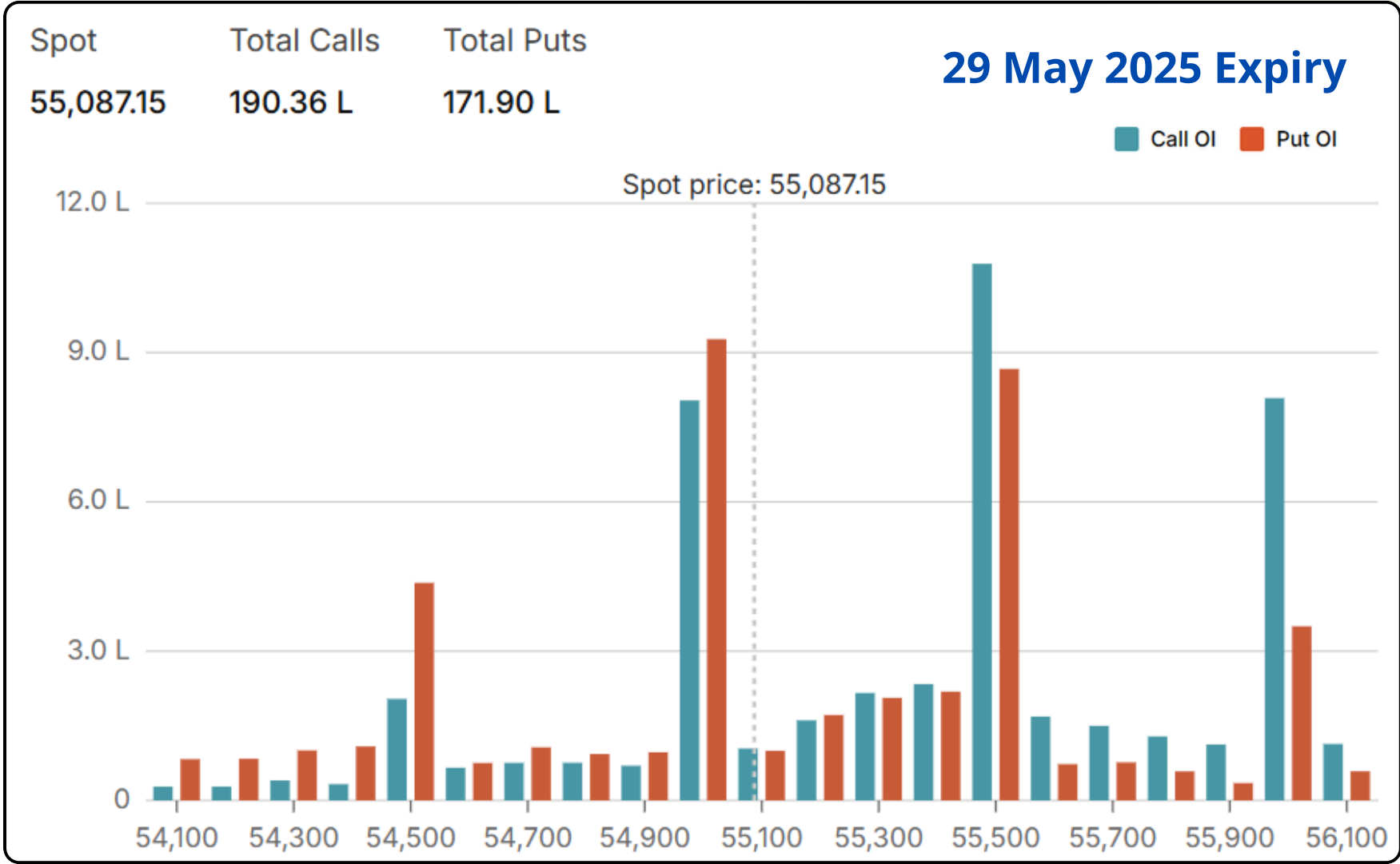
### Bank Nifty PCR

The Bank Nifty PCR is 1.095, showing higher put activity relative to calls, which typically signals increased hedging or bearish sentiment among traders in the banking sector.

NIFTY 50 WEEKLY OI ANALYSIS



BANKNIFTY 50 MONTHLY OI ANALYSIS



NAME	S3	S2	S1	PIVOT POINTS	R1	R2	R3
NIFTY	24306.59	24319.27	24327.24	24339.92	24347.89	24360.57	24368.54
BANKNIFTY	54965.24	55045.17	55089.29	55169.22	55213.34	55293.27	55337.39

- High Call OI = Potential resistance
- High Put OI = Potential support
- Increasing Call OI = Bearish
- Decreasing Call OI = Bullish
- Increasing Put OI = Bullish
- Decreasing Put OI = Bearish

# Economy and Market News

## Indian Economy & Market News

- **Stock Market Outlook:** Nifty 50 and Sensex expected to open flat to mildly positive. Nifty remains rangebound (24,000–24,600), with support at 24,200 and resistance at 24,600.
- **Corporate Earnings:** SBI's net profit rose 16%, Kotak Mahindra's PAT increased 21%, and Indian Bank saw a 32% YoY surge.
- **Sectoral Moves:** JSW Steel fell due to a Supreme Court ruling; Adani Ports and Bajaj Finance gained.
- **Geopolitical Tensions:** India-Pakistan border tensions and mixed global cues affecting market sentiment.
- **Economic Data:** Focus on Q4 results, with positive signs from FII inflows and a weaker US dollar.

## Global Economy & Market News

- **US Markets:** S&P 500 marks its longest winning streak in 20 years, fueled by strong tech earnings and non-farm payrolls.
- **European Markets:** DAX and CAC 40 rose 1.6–1.8%, boosting global risk appetite.
- **Asia:** Japan's Topix and Australia's ASX 200 gained 0.5–0.6%.
- **Global Sentiment:** Markets rising despite geopolitical & tariff tensions; US-China trade talks progressing.



## Stock-Specific Updates

- **Axis Bank:** The Competition Commission has approved the proposed infusion of Rs 1,612 crore by the company in Max Life Insurance.
- **KEC International** secured orders worth Rs 816 crore across various businesses.
- **Brigade Enterprises** signed a joint development agreement with United Oxygen to develop a 'Grade A' office space with a leasable area of 3.0 lakh square feet and the project has a gross development value of around Rs 340 crore.
- **Avenue Supermart's** standalone revenue from operations stood at Rs 12,393.5 crore, up 19.9% YoY for the fourth quarter. The total number of stores was 365 as of March 31.
- **Vodafone Idea:** The board will meet on April 6 to consider share issuance proposals of equity and/or convertible shares on a preferential basis.
- **Vedanta:** Vedanta Aluminium has expanded its alumina refining capacity to 3.5 million tonne per annum.
- **RBL Bank** reported total deposits at Rs 1.03 lakh crore, up 22% YoY as of March 31 and gross advances at Rs 85,640 crore, up 5% YoY.
- **Punjab and Sindh Bank:** Arnab Goswamy has been appointed as Chief Financial Officer for a period of 3 years from the date of his joining.

# Latest SME & Mainboard IPO Tracker – May 2025

Companies	Status	Price	GMP	Est Listing	Fire Rating	IPO Size	Lot	Open	Close	Listing
Manoj Jewellers BSE SME	Upcoming	54	--	54 (0%)	🔥	₹16.20 Cr	2,000	5-May	7-May	12-May
Srigeer DLM BSE SME	Upcoming	99	8	107 (8.08%)	🔥🔥	₹16.98 Cr	1,200	5-May	7-May	12-May
Wagons Learning BSE SME	Upcoming	82	--	82 (0%)	🔥	₹38.38 Cr	1,600	2-May	6-May	9-May
Kenrik Industries BSE SME	Open (Sub:0.49x)	25	--	25 (0%)	🔥	₹8.75 Cr	6,000	29-Apr	6-May	9-May
Arunaya Organics NSE SME	Open (Sub:1.15x)	58	--	58 (0%)	🔥	₹33.99 Cr	2,000	29-Apr	2-May	7-May
Iware Supplychain Services NSE SME	Close (Sub:2.96x)	95	2	97 (2.11%)	🔥	₹27.13 Cr	1,200	28-Apr	30-Apr	6-May
Ather Energy IPO	Close (Sub:1.5x)	321	--	321 (0%)	🔥	₹2981.06 Cr	46	28-Apr	30-Apr	6-May





# CORPORATE ACTION DATA

## STOCK RESULTS

COMPANIES	DATE	COMPANIES	DATE	COMPANIES	DATE
5PAISA	01-May-25	AAATECH	02-May-25	MARICO	02-May-25
ADANIENT	01-May-25	ACI	02-May-25	MISHKA	02-May-25
ADANIPORTS	01-May-25	AETHER	02-May-25	NAGTECH	02-May-25
BONDADA	01-May-25	AMIORG	02-May-25	NEWGEN	02-May-25
DLCL	01-May-25	CUB	02-May-25	NITCO	02-May-25
ETERNAL	01-May-25	DBOL	02-May-25	NITTAGELA	02-May-25
HOMEFIRST	01-May-25	DEEPINDS	02-May-25	OMAXAUTO	02-May-25
JPOWER	01-May-25	DHANI	02-May-25	PARAGMILK	02-May-25
MADHAVIPL	01-May-25	GODREJPROP	02-May-25	PNBGILTS	02-May-25
NUVOCO	01-May-25	GRAVITA	02-May-25	PYXISFIN	02-May-25
PAUSHAKLTD	01-May-25	INFOBEAN	02-May-25	RRKABEL	02-May-25
RAILTEL	01-May-25	IOB	02-May-25	SADHNANIQ	02-May-25
RAJTUBE	01-May-25	JINDALSAW	02-May-25	SANOFICONR	02-May-25
SIS	01-May-25	KMSL	02-May-25	SUBEXLTD	02-May-25
SPORTKING	01-May-25	LATENTVIEW	02-May-25	SUNTECK	02-May-25

## DIVIDEND ON MAY MONTH

SECURITY NAME	PURPOSE	RECORD DATE
ABB India Ltd	Final Dividend – ₹33.50	May 03, 2025
ACME Solar Holdings Ltd	Interim Dividend – ₹0.20	May 02, 2025
Gujarat Intrux Ltd-\$	Interim Dividend – ₹10.00	May 02, 2025
KSB Ltd	Final Dividend – ₹4.00	May 02, 2025
Mold-Tek Packaging Ltd	Interim Dividend – ₹2.00	May 02, 2025
Forbes Precision Tools and Machine Parts Ltd	Interim Dividend – ₹5.00	May 02, 2025
CRISIL Ltd	Interim Dividend	May 07, 2025
Oracle Financial Services Software Ltd	Interim Dividend – ₹265.00	May 08, 2025
Laurus Labs Ltd	Interim Dividend – ₹0.80	May 09, 2025
Bank of Maharashtra	Final Dividend – ₹1.50	May 09, 2025
Transformers and Rectifiers (India) Ltd	Final Dividend – ₹0.20	May 09, 2025
Godrej Consumer Products Ltd	Interim Dividend	May 13, 2025
Aptus Value Housing Finance India Ltd	Interim Dividend	May 16, 2025
Indian Energy Exchange Ltd	Final Dividend – ₹1.50	May 16, 2025
Page Industries Ltd	Interim Dividend	May 21, 2025
Havells India Ltd	Final Dividend – ₹6.00	May 25, 2025
Infosys Ltd	Final Dividend – ₹22.00	May 30, 2025



**Do you want to receive  
our daily report?**

Scan this, or visit:  
[www.finpreneur.in](http://www.finpreneur.in)



**Contact**

📞 **Whatsapp** - 9312555965  
✉️ **Email** - [Info@finpreneur.in](mailto:Info@finpreneur.in)  
🌐 **Website** - [Finpreneur.in](http://Finpreneur.in)

### 🔒 **Privacy Policy (Finpreneur.in)**

At Finpreneur.in, we respect your privacy and are committed to protecting your personal data.

We collect limited user information such as name, email, and payment details solely for service delivery, communication, and improving our offerings. We do not share, sell, or misuse your data under any circumstances.

All data is stored securely, and users can opt-out anytime by contacting us.

### ⚠️ **Disclaimer**

The information provided by Finpreneur.in is for educational and informational purposes only.

We are not SEBI-registered advisors, and nothing in our content should be interpreted as investment advice.

Trading and investing in financial markets involve risk. Users are advised to consult their financial advisor before making any investment decisions based on our reports or insights. Finpreneur.in will not be held liable for any losses incurred.

### 📄 **Terms & Conditions**

- Subscription Usage: Your access to our reports or content is limited to personal use. Sharing or redistributing is strictly prohibited.
- Refund Policy: We follow a no-refund policy once a subscription is activated.
- Content Accuracy: We strive for accuracy, but we do not guarantee or warrant the correctness, completeness, or reliability of the information shared.
- User Conduct: Any misuse, plagiarism, or abuse of our content/services will result in termination without refund.
- Changes: Finpreneur.in reserves the right to update policies, pricing, or features at any time without prior notice.